

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

OLD LADDER LITIGATION CO., LLC, as
Litigation Designee on behalf of the Liquidation
Trust,

Plaintiff,

v.

INVESTCORP BANK B.S.C., et al.,

Defendants.

CIVIL ACTION

NO. 08 CV 0876

ECF CASE

DECLARATION OF NEAL R.
MARTIN

Neal R. Martin, under penalty of perjury, states as follows:

1. I submit this declaration in support of the portion of Defendants' Motion to dismiss seeking dismissal of the claims brought against me on the grounds that this Court lacks jurisdiction over my person.

2. From November 2, 1989 until August 12, 2007, I was employed at Werner Co.

3. Werner Co.'s headquarters were located in Greenville, Pennsylvania and during this period my office was located in Pennsylvania.

4. From November 2, 1989 until August 12, 2007, I resided in Pennsylvania. I currently reside in Pennsylvania and work in Pennsylvania.

Executed this 20th day of May, 2008, subject to penalties of perjury.

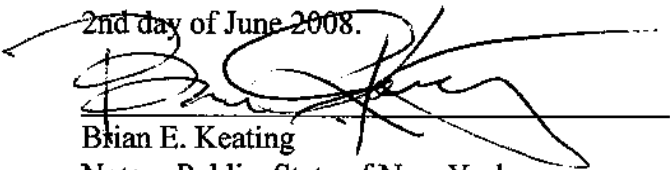

Neal R. Martin

AFFIDAVIT OF SERVICE

David A. Cardillo
23 St. Glory Road
Greenville, PA 16125

Kenneth J. Horrmann
Kenneth J. Horrmann

Sworn to before me this
2nd day of June 2008.



Brian E. Keating
Notary Public, State of New York
No. 01KE5009535
Qualified in Westchester County
Certificate Filed in New York County
Commission Expires March 15, 2011